

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<hr/>	)	
<b>In re</b>	)	<b>Chapter 11</b>
	)	<b>Case No. 08-13555 (SCC)</b>
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,</b>	)	
	)	<b>(Jointly Administered)</b>
<b>Debtors.</b>	)	
<hr/>	)	

**NOTICE OF TRANSFER OF CLAIM  
PURSUANT TO RULE 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE (Lehman Brothers Holdings, Inc., Debtor, Case No. 08-13555) or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Lamorak Advisors, L.L.C.

Citigroup Financial Products, Inc.

---

Name of Transferee

---

Name of Transferor

100%

26021

---

Portion of Claim Transferred

---

Proof of Claim Number

September 21, 2009

---

Date Claim Filed

You are hereby requested to make all future payments and distributions, and give all notices and other communications, in respect of the Claim to the Transferee at the address below.

TRANSFeree: Lamorak Advisors, L.L.C.  
Address: c/o Ropes & Gray LLP  
1211 Avenue of the Americas  
New York, NY 10036-8704  
Attn: Philip Wells

I declare under penalty of perjury that the information provided in this evidence and notice is true and correct to the best of my knowledge and belief.

By: /s/ Philip A. Wells

Date: April 8, 2014

Name: Philip A. Wells

Title: Counsel for Transferee

**EXHIBIT B**  
**US Transfer Notice**

FORM OF Evidence of Transfer of LBHI Claim

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Citigroup Financial Products Inc. (the "Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Lamorak Advisors, L.L.C. (the "Assignee"), all right, title, interest, in and to, or arising under or in connection with, Assignor's general unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings, Inc. (the "Guarantor"), one of the debtors-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., et al., Chapter 11 Case No. 08-13555 (Jointly Administered) (JMP), pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and assigned claim no. 26021 (the "LBHI Claim").

Assignor hereby waives any objection to the transfer of the LBHI Claim to Assignee on the books and records of the Guarantor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the LBHI Claim and recognizing the Assignee as the sole owners and holders of the LBHI Claim. Assignor further directs the Guarantor, the Bankruptcy Court and all other interested parties that all further notices relating to the LBHI Claim, and all payments or distributions of money or property in respect of the LBHI Claim, shall be delivered or made to the Assignee.

4 IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this  
day of March 2014

ASSIGNOR: CITIGROUP FINANCIAL  
FINANCIAL PRODUCTS INC.

c/o Citibank, N.A.

1615 Brett Road Ops III

New Castle, DE 19720

Attn: Brian Blessing/ Brian Broyles

Signature: 

Name: Brian S. Broyles

Title: Authorized Signatory

Date: \_\_\_\_\_